

mosaic
opioid recovery partnership

FY26 Opioid Abatement Expenditure Reporting & Oversight

August 5, 2026



Welcome

Today's session will focus on BSAS's Annual Opioid Abatement Expenditure Report and a new compliance framework.

Agenda:

- Welcome and Housekeeping
- Mosaic Overview
- Reporting and Oversight Framework
- Guidance and Support
- FY26 Municipal Expenditure Report
- Q&A

Housekeeping

- This session is being recorded and will be available at **mosaic.rizema.org** on the **Municipal TTA Events** page.
- Please submit questions anytime through **Zoom's Q&A feature**. We will address them during the Q&A portion at the end.
- The Q&A portion of today's meeting will not be recorded.
- At the end of today's session, please fill out the **feedback survey**.
- We will also share a link to update your municipality's contacts.

Please Update Your Municipality's Contacts



Mosaic Opioid Recovery Partnership

Municipal Training and Technical Assistance

Primary Contacts

Please provide three contacts from your municipality.

- **Expenditure Contact** (This is the person who is responsible for completing the Department of Public Health expenditure report.)
- **Programmatic Contact** (This is the person that fully understands your municipality's programs.)
- **Public Information Contact** (This is the person who handles public communications.)

If one person is the primary contact for multiple categories, please repeat their information in each section.

If there are additional contacts from your municipality that should receive communications about Mosaic, please email munitta@rizema.org.

Municipality

Please select your municipality.

Please Select

Expenditure Contact

Full Name *

First Name

Last Name

Email *

example@example.com

Phone Number *

(000) 000-0000

Please enter a valid phone number.

Preferred Pronouns *

Please Select

Title *

Department *

Learning Objectives

- **Understand** the purpose, guiding principles, and key components of the reporting & oversight framework.
- **Explain** how BSAS identifies, assesses, and responds to potential reporting, spending, and compliance concerns, and how that information informs follow-up, technical assistance, and oversight activities.
- **Accurately** complete and submit the FY26 Municipal Opioid Abatement Expenditure Report.
- **Identify** and locate the tools, guidance, office hours, and individualized technical assistance resources available to help municipalities prevent and address potential concerns.



The goal of the **Mosaic Opioid Recovery Partnership** is to create a pathway of access to apply for funds for both municipalities and community-based organizations, particularly those based in communities that are historically underserved and have experienced a disproportionately high rate of opioid-related overdose deaths.



Funded by MA Department of Public Health, Bureau of
Substance Addiction Services and Powered by RIZE

Meet the TTA Team

RIZE



Liz Whynott
Senior Program Officer/
Western Regional Coordinator



Stephanie Son
Program Coordinator



Haleigh Schultz
Northeast
Regional Coordinator



Ally Gittens Dias
Southeast
Regional Coordinator



Ethan Melad
Central/MetroWest
Regional Coordinator

Mass. Association of
Health Boards



Jenn Robertson



Cheryl Sbarra

Reporting &

Oversight

**FY26 Expenditure
Report**

**Bureau of Substance Addiction Services (BSAS)
Municipal Opioid Abatement Funds**



1

Settlement funds are intended for opioid remediation and abatement

2

Clear reporting protects public trust and supports transparency

3

Consistent oversight helps identify questions early and connect municipalities to support

4

The goal is responsible stewardship with minimal burden

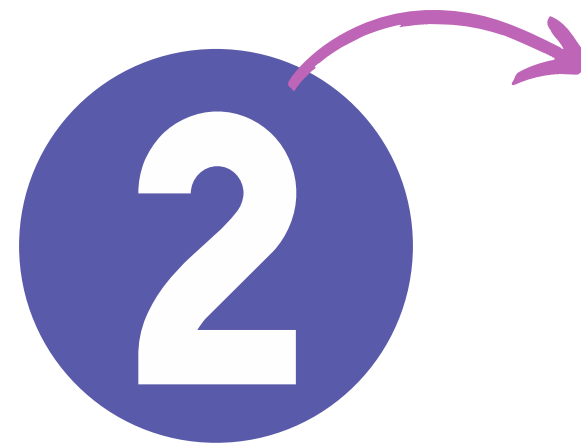
Why Does it Matter?



Today's Agenda



**Reporting &
Oversight
Framework**



**Guidance &
Support**



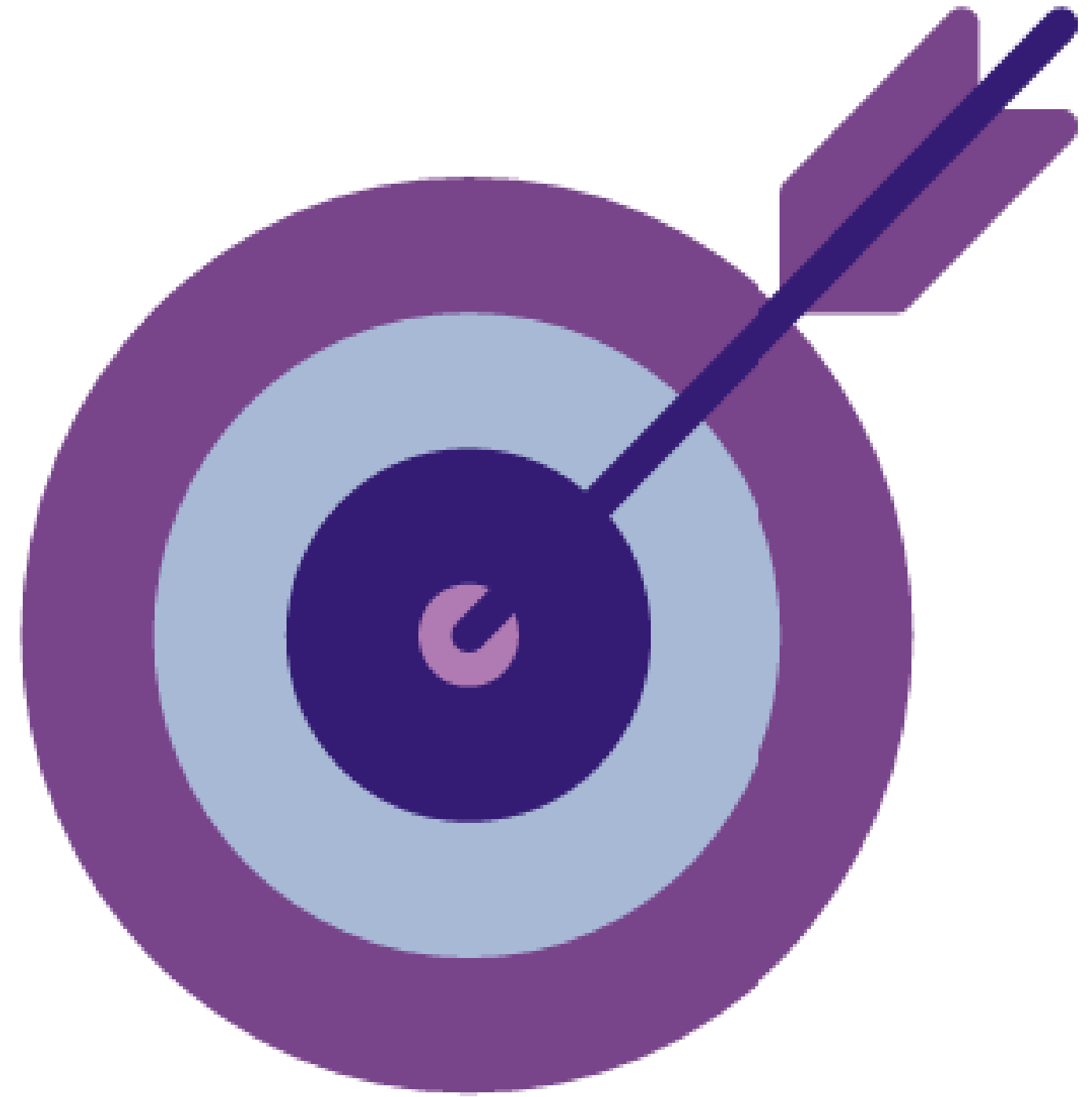
**FY26 Municipal
Expenditure
Report**

Part 1

Reporting & Oversight Framework

Overarching Goal

Ensure municipal opioid abatement funds are used efficiently and effectively, and in a manner that upholds the terms of the Massachusetts State Subdivision Agreement (SSA).



Guiding Principles



PREVENTION FIRST

The most effective compliance strategy is to prevent problems before they occur through clear guidance and proactive technical assistance.



DUE PROCESS

Municipalities are entitled to notice, a clear explanation of concerns, and an opportunity to respond before a determination is made.



PROPORTIONAL RESPONSE

Oversight activities and corrective action should be scaled to risk, severity, and intent, avoiding punitive responses whenever possible.



TRANSPARENCY

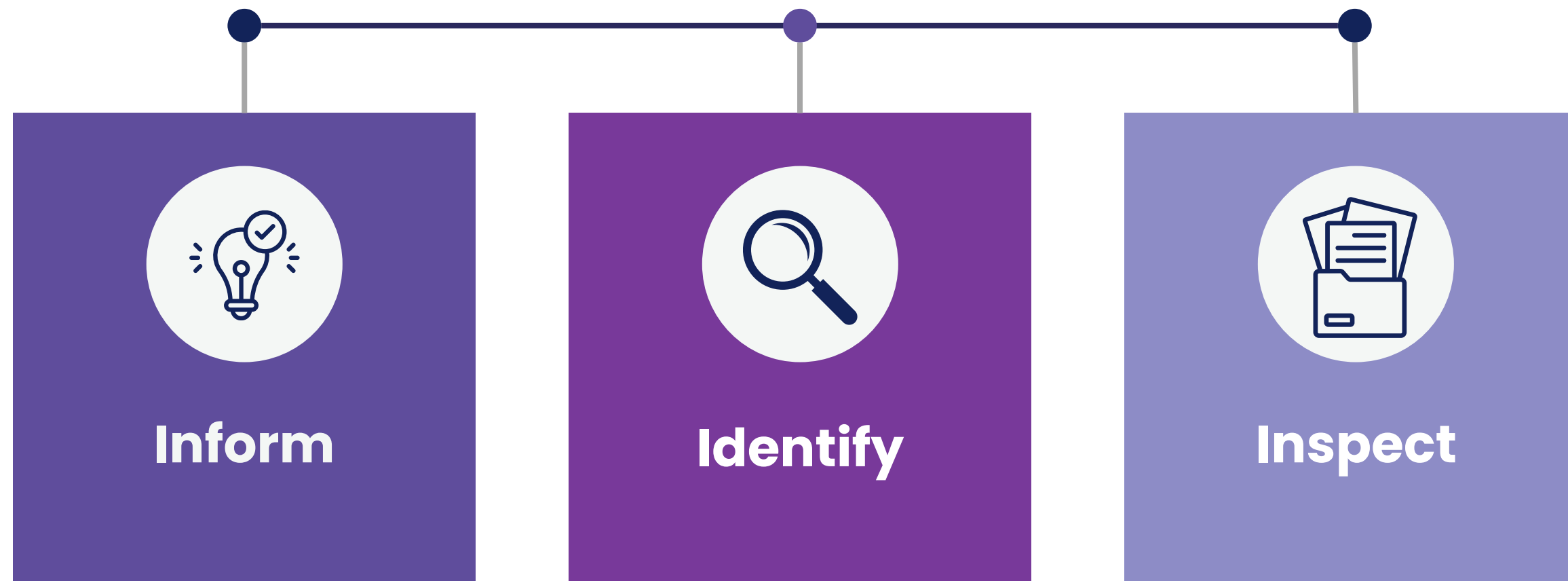
Oversight processes, findings, and expectations are documented, traceable, and aligned with the Commonwealth's commitment to public transparency.



CONSISTENCY & FAIRNESS

All municipalities are subject to the same standards, decision rules, and review processes to ensure fairness, comparability, and predictable outcomes

What Is the Reporting & Oversight Framework?

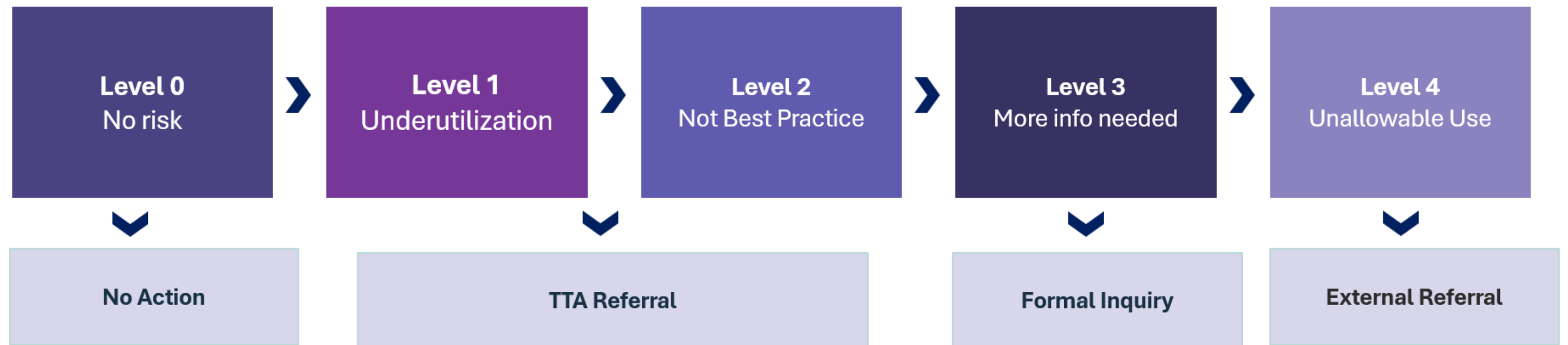


How are Concerns Identified?

1. Municipal Expenditure Reports
2. Incoming Claims



Risk Levels & Follow-Up Action Steps

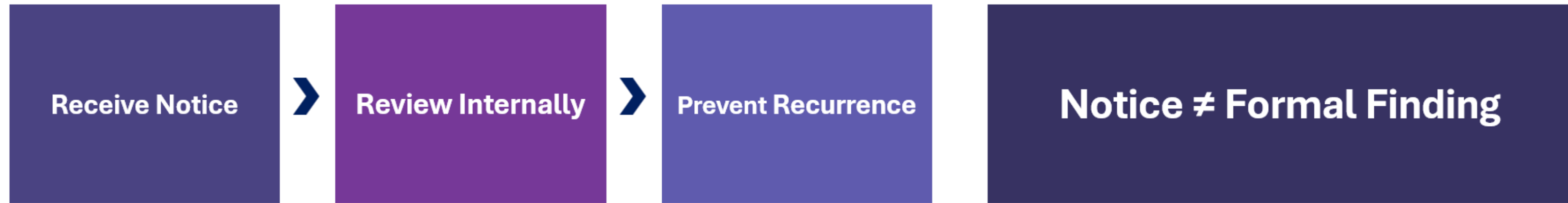


Reporting & Oversight Implementation

Timeline



Transition Year Notices



** A future recurrence may lead to additional review, documentation requests, corrective action, or referral.*

Part 2

Guidance & Support

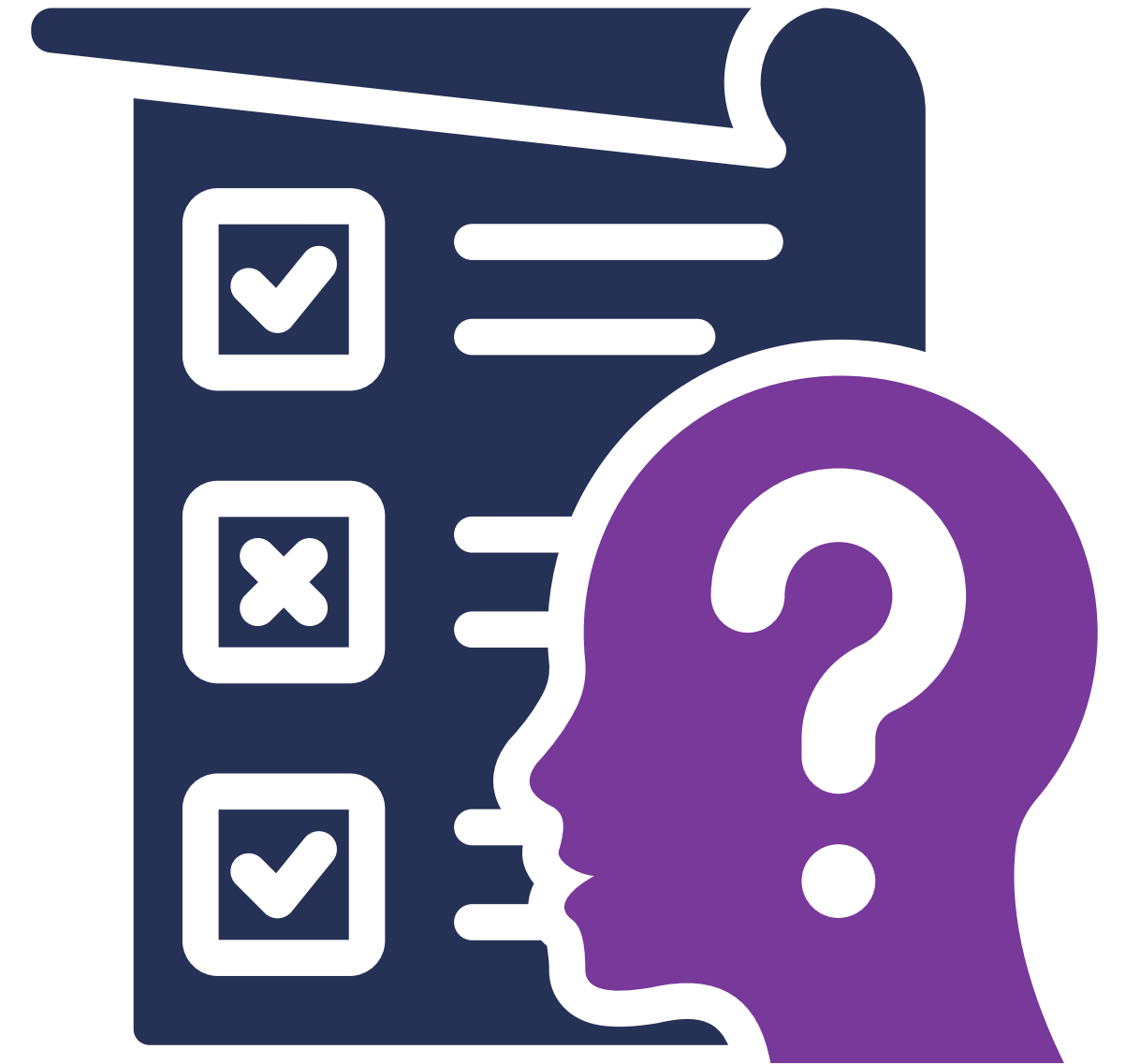
Guidance, Tools & Support

- Recent Guidance Issued by AGO/BSAS
- Reporting & Oversight Toolkit
- Decision-Making Quick Test
- Voluntary Budget Reviews
- Reporting Support Sessions



How to Prepare for FY27

- Review new guidance before committing funds
- Use decision-making tools to confirm the opioid abatement nexus
- Document the purpose, activity, recipient, and expected impact
- Request Mosaic TTA when questions arise
- Request a budget review to ensure sound decision-making



Documentation & Recordkeeping

- Budget and authorization records
- Invoices, contracts, procurement files, and payment records
- Program descriptions, workplans, or service agreements
- Data, needs assessment, or other rationale for the investment
- Documentation showing the connection to opioid abatement

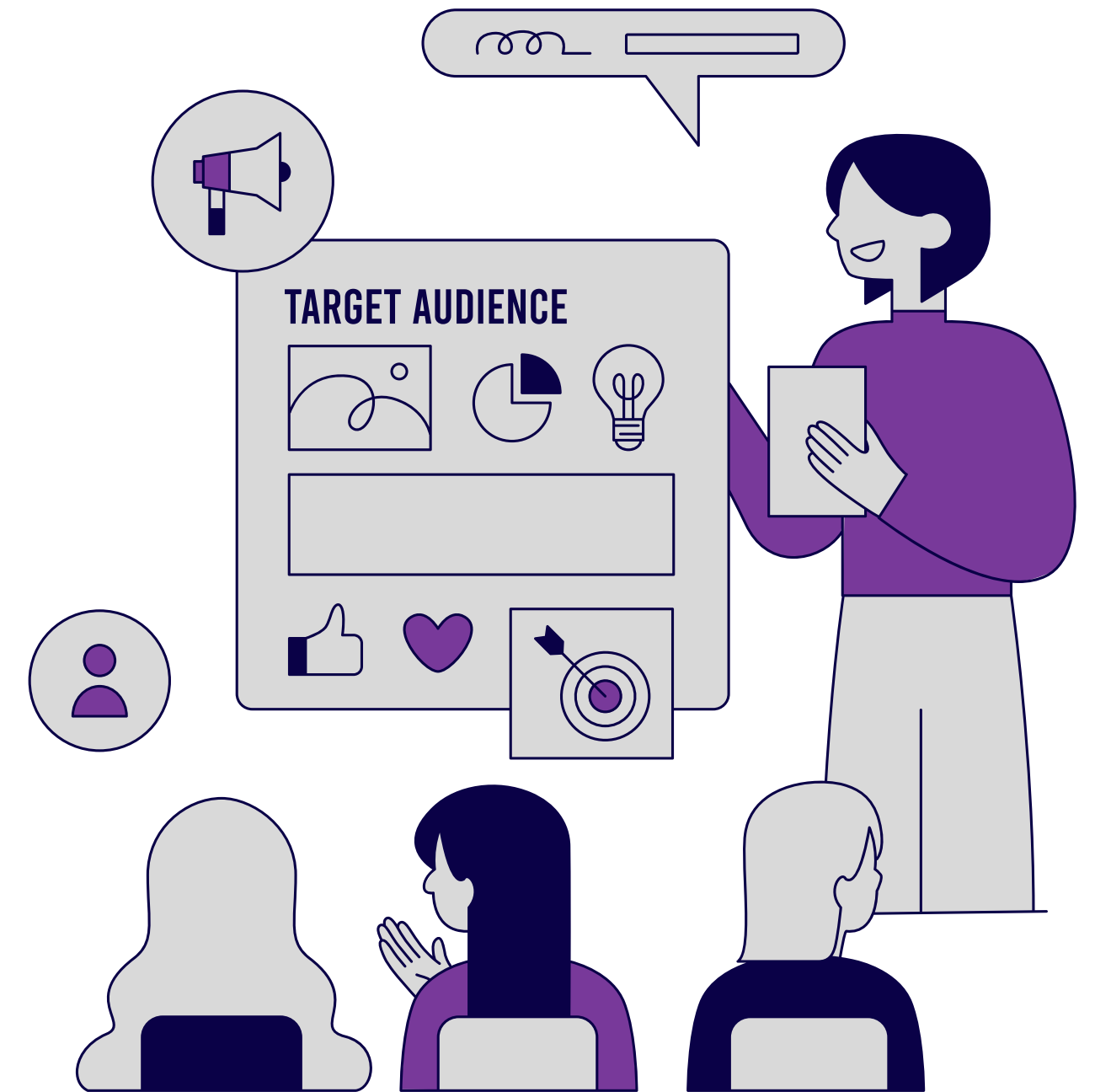
**What was funded?
Why opioid abatement?
Who authorized it?
What records support it?**

Part 3

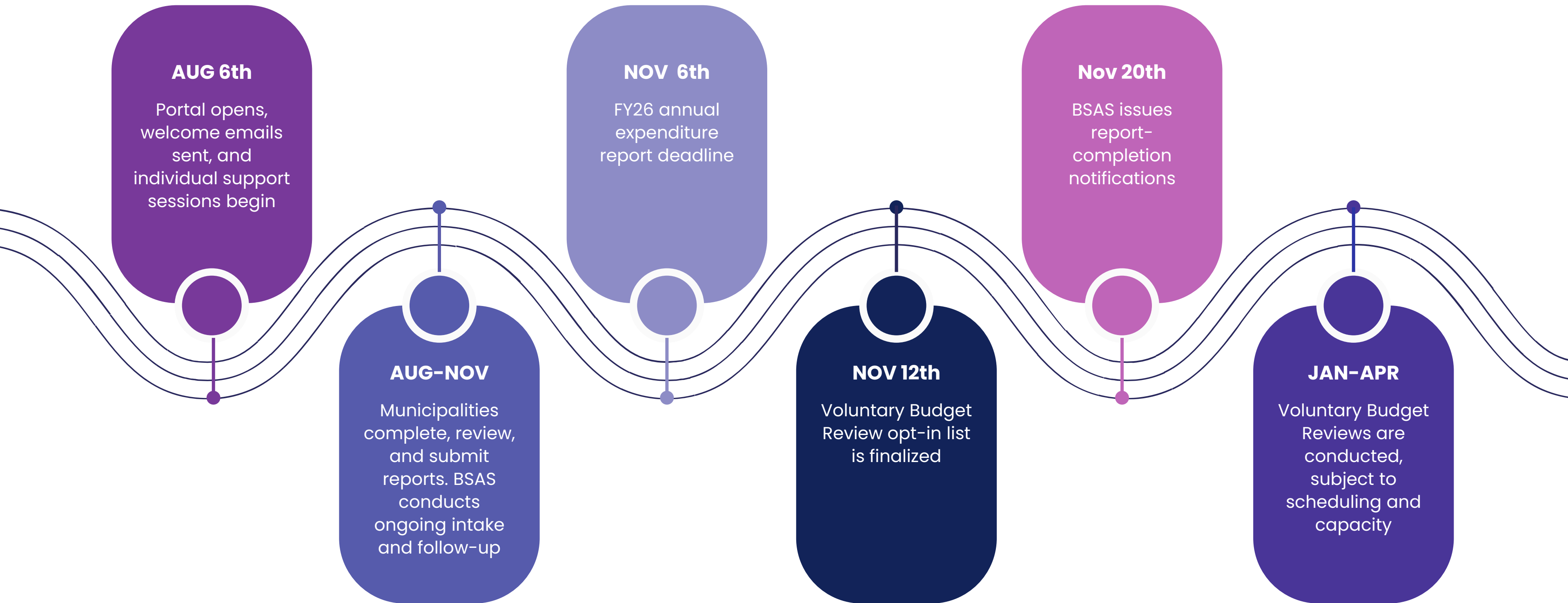
FY26 Municipal Expenditure Report

Why do we collect this information?

- Maintain statewide accountability and oversight
- Demonstrate the impact of opioid settlement funds
- Share promising practices
- Understand community needs
- Identify technical assistance opportunities
- Improve statewide planning



FY26 Reporting Timeline



Reporting Requirements

Who needs to submit a report?

01

Municipalities that
spent funds

02

Municipalities that did
not spend funds

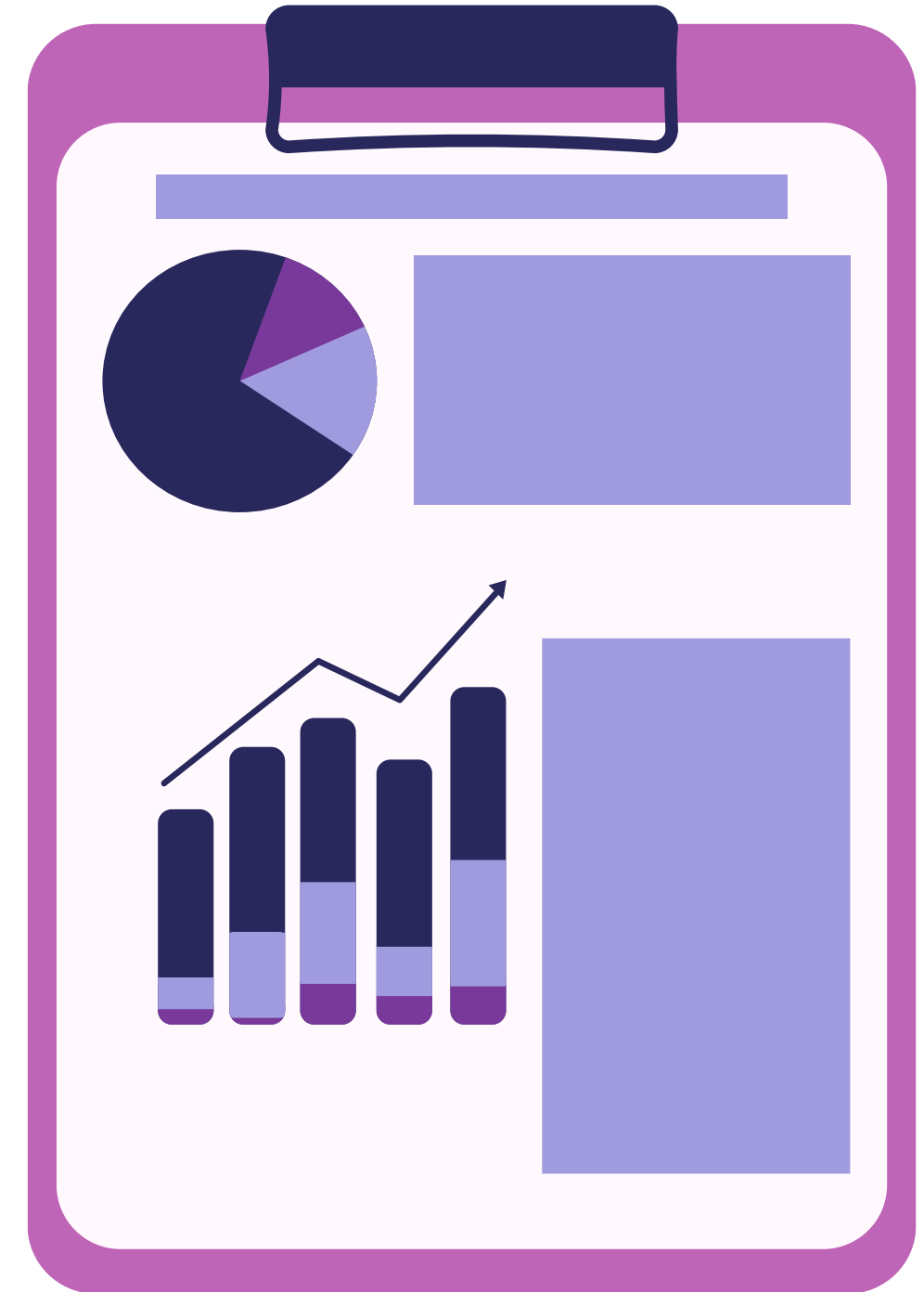
03

Municipalities
participating in
Collaboratives

Exception: (1) Did not sign onto the SSA (2) Allocated 100% to ORRF

What's New in FY26?

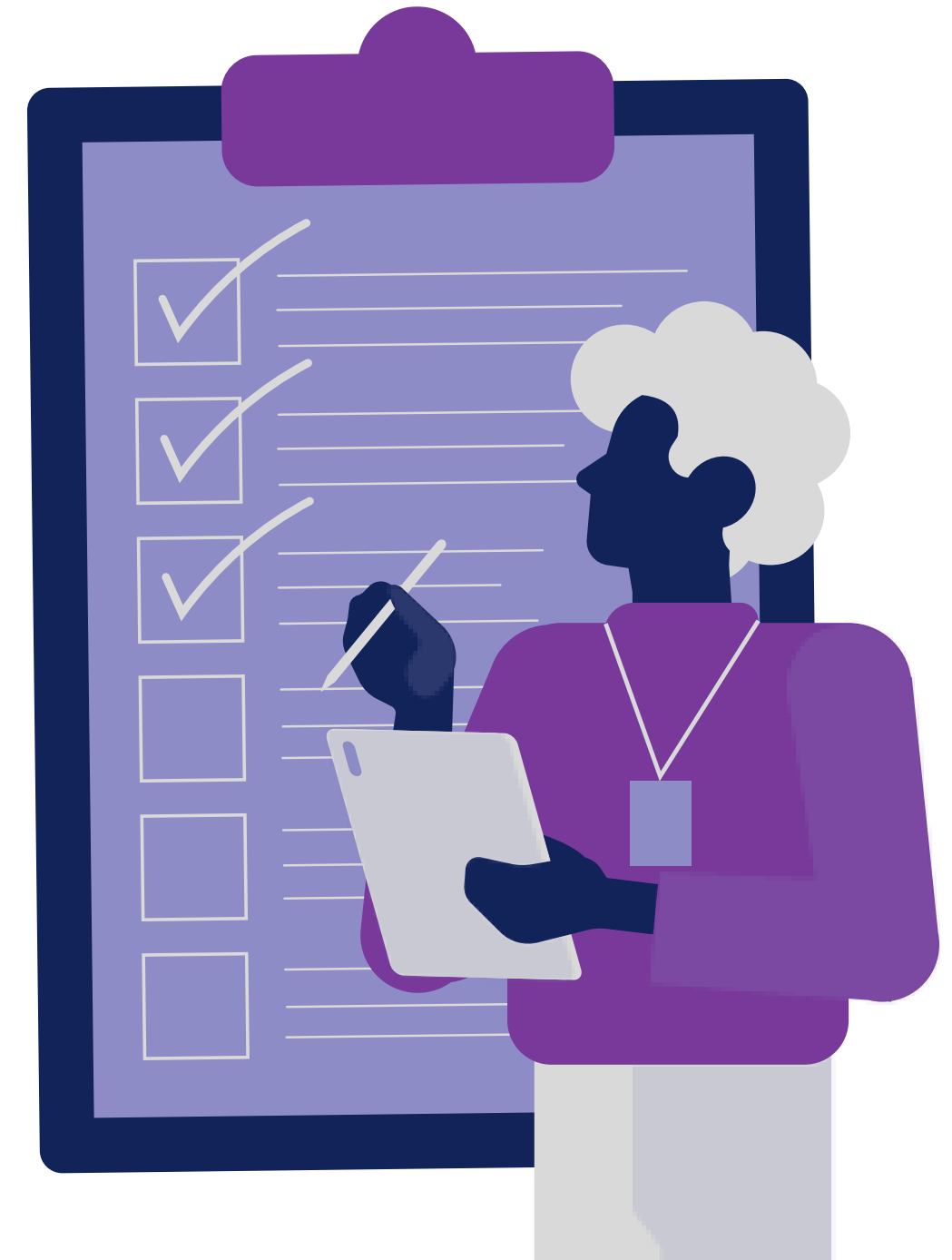
- Separated Funding Sources
- Project Abatement Strategies
- Follow-up Questions
- Voluntary Budget Review



Before you Begin...

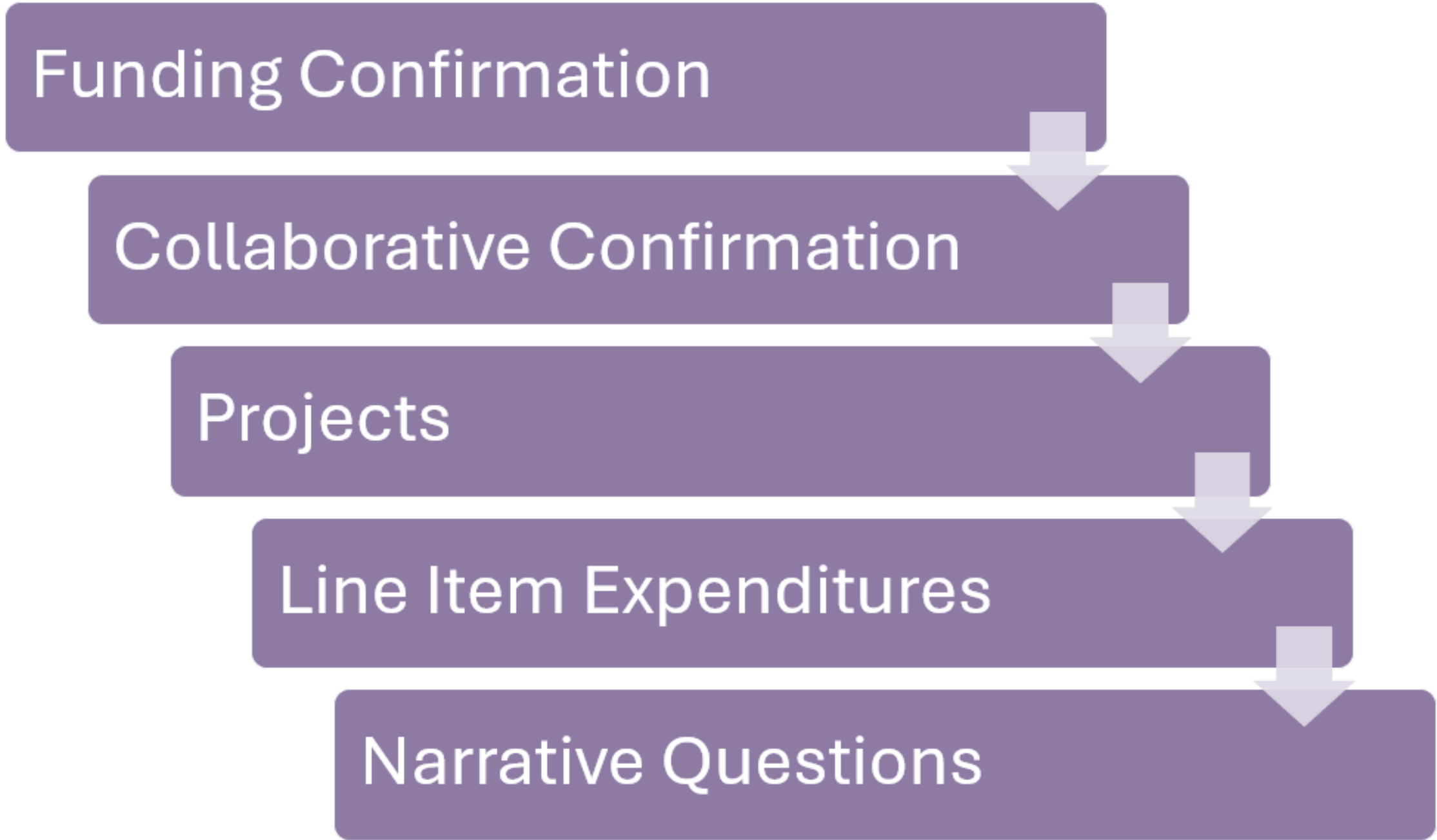
Set yourself up for success – gather the following materials:

- Start and end-year balance
- Carryover balance
- Purchase orders and invoices
- Project plans
- Community engagement information
- Future plans
- Success stories



Report Structure

Funding Confirmation



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graph TD; A[Funding Confirmation] --> B[Collaborative Confirmation]; B --> C[Projects]; C --> D[Line Item Expenditures]; D --> E[Narrative Questions];
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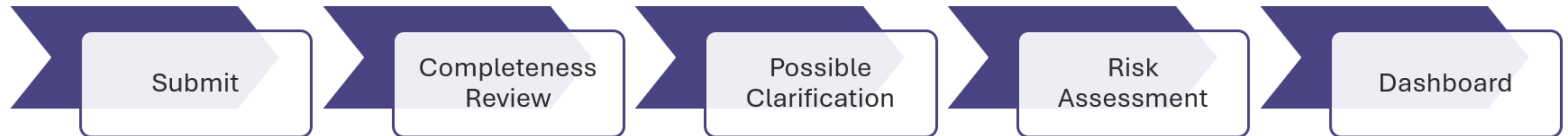
Collaborative Confirmation

Projects

Line Item Expenditures

Narrative Questions

What Happens After Submission?



Thank You!

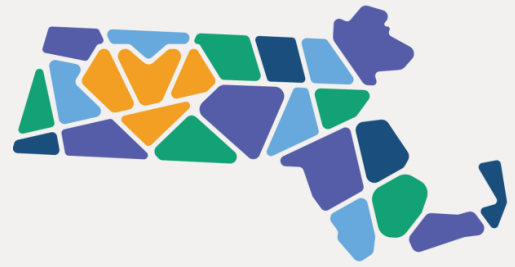
Contact Information: DPH-MunicipalOpioid-SettlementWork@mass.gov

Link for 1:1 Reporting Support Sessions link sent with Welcome Email

Q & A



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Thank You

Please fill out your survey!



Resources & Ongoing Support

Today's Resources available at mosaic.rizema.org

Questions about the BSAS Annual Expenditure Report?

DPH-MunicipalOpioid-SettlementWork@mass.gov

Requests for Training & Technical Assistance?

Submit online **or** email munitta@rizema.org